



# **EU-TURKEY COOPERATION SCHEME ON HAZELNUTS**

**Salerno, 3.10.2014**

**Information and preview of the  
2014-2015 campaign for Spain**



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## Information and preview of the 2014-2015 campaign

Forecast production

- > Forecast production in Spain
- > Preview of trade developments



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## Information and preview of the 2014-2015 campaign

Forecast production

Hazelnut production (tons in shell)

2013-2014	2014-2015 (provisional)
13.000	14.000

- > Increase of production vs. 2013-2014 (+ 7,7 %)
- > Excellent quality: no rain during harvest
- > Good fruit size



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## **Information and preview of the 2014-2015 campaign**

### Preview of trade developments

- > No final stocks in 2013-2014 in Spain (and World)
- > Low hazelnut offer in the main producing areas
- > Good market developments during 2014-2015



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## Information and preview of the 2014-2015 campaign

### Preview of trade developments

- > European producers costs structure is very high
- > European requirements in agricultural production and food processing are very strict, but there is one market
- > Regulation (EC) No 1107/2009 (plant protection products), Directive 2009/128/EC ( sustainable use of pesticides)...





## Information and preview of the 2014-2015 campaign

Preview of trade developments

Our vision:

- > Prices high enough in order that they can make European production and cooperatives sustainable
- > Maintain stability in the market (better for all stakeholders)



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Thank you !

- > Roger Palau
- > Federació de Cooperatives Agràries de Catalunya
- > *Cooperatives Agro-alimentàries*



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