



# EU-TURKEY COOPERATION SCHEME ON HAZELNUTS

**Salerno, 3.10.2014**

Review of the 2013-2014 campaign  
for Spain



cooperativas  
agro-alimentarias

>somos futuro



## Review of the 2013-2014 campaign for Spain

- > Production
- > Price developments
- > General review



cooperativas  
agro-alimentarias

>somos futuro



## Review of the 2013-2014 for Spain Production

Hazelnut production (tons in shell)

2011/2012	2012/2013	2013/2014
17.000	11.000	13.000



cooperativas  
agro-alimentarias

>somos futuro



## Review of the 2013-2014 campaign for Spain Production

- > Good quality
- > No rain during harvesting
- > Increase vs. 2012-2013 (poor production;  
worst harvest in the last 5 years)





## Review of the 2013-2014 campaign for Spain

### Price development

- > Price stability in the beginning of the campaign
- > Prices were higher after spring (news about perspective of low offer in main producer countries)
- > The price level was similar two campaigns ago (2011/2012)





# Review of the 2013-2014 campaign for Spain

## Price development

- > Maintain stability in the market that can ensure the viability of all stakeholders
- > Need of continuity of European producers / cooperatives



Thank you !

- > Roger Palau
- > Federació de Cooperatives Agràries de Catalunya
- > *Cooperatives Agro-alimentàries*



>

